EOD Snippets on Market

Sunidhi
"In your prosperity lies our success"

12 November 2025

INDEX	Up/Down	Percentage	Points	Index Closing
S&P BSE SENSEX	▲	0.71%	595.19	84466.51
NIFTY 50	▲	0.70%	180.85	25875.8
S&P BSE MIDCAP	▲	0.44%	208.33	47360.19
S&P BSE SMALLCAP	▲	0.76%	402.55	53,255.82
S&P BSE 500	▲	0.61%	228.47	37385.63

Index	Open	High	Low	Close	52 W High	52 W Low
SENSEX	84,238.86	84,652.01	84,166.75	84,466.51	85,290.06	71,425.01
NIFTY	25,834.30	25,934.55	25,781.15	25,875.80	26,104.20	21,743.65

SENSEX Gainers	22	NIFTY Gainers	35
SENSEX Losers	8	NIFTY Losers	15

Exchange	Advances	Declines	Advance/Decline Ratio	Unchanged
BSE	2606	1766	1.48	252
NSE	1605	991	1.62	69

Top 5 SENSEX Drivers				Top 5 Gainers & Losers (X – Sensex)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
ASIAN PAINTS LIMITED	4.46%	TATA MOTORS LIMITED	-1.34%	AMINEX PUBLIC LIMITED COM	29.53%	ADITYA CONSUMER MARKETI	-15.98%
TECH MAHINDRA LIMITED	3.42%	TATA STEEL LIMITED	-1.30%	BENGAL STEEL INDUSTRIES LTD	25.00%	E-Land Apparel Limited	-9.97%
TATA CONSULTANCY SERVICE	2.78%	BHART ELECTRONICS LTD	-0.60%	VIANT TECHNOLOGY INC.	19.91%	ASHNISHA INDUSTRIES LIMITE	-9.83%
BAJAJ FINSERV LIMITED	2.32%	HDFC BANK LIMITED	-0.22%	DANLAW TECHNOLOGIES INDIA LIMITED	19.78%	BFL ASSET FINVEST LIMITED	-9.58%
ADANI PORTS AND SPECIAL E	2.14%	POWER GRID CORPORATION O	-0.21%	ECOS (INDIA) MOBILITY & HOSPITALITY LIMITED	19.16%	DARSHAN ORNA LIMITED	-9.43%

Top 5 NIFTY Drivers				Top 5 Gainers & Losers (X – Nifty)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
ADANI ENTERPRISES LIMITED	4.97%	TATA STEEL LIMITED	-1.34%	Pearl Global Industries	19.99%	HB STOCKHOLDINGS	-13.03%
INDUSIND BANK LTD.	4.64%	TATA MOTORS LIMITED	-1.34%	THE SANDESH	19.52%	Envirotech Systems Ltd	-10.38%
ASIAN PAINTS LIMITED	4.24%	SHRIRAM FINANCE LIMITED	-1.18%	ECOS (INDIA) MOBILITY & HOS	19.41%	SHARDA MOTOR INDUSTRIES	-10.23%
TECH MAHINDRA LIMITED	3.42%	JSW Steel Limited	-0.81%	SAHASRA ELECTRONIC SOLUT	16.31%	SAHAJ SOLAR	-10.02%
TATA CONSULTANCY SERVICE	2.78%	BHARAT ELECTRONICS LIMITE	-0.60%	INDO COUNT INDUSTRIES	15.38%	ENSER COMMUNICATIONS	-9.92%

Note: - The above calculations are based on Closing Prices and not on Last Traded Prices.

BLS International shares gained 10.1% on Q2 profit jump:

Shares of BLS International Services Ltd. rose nearly 10.1% during the day to ₹340 per share after the company reported a 26.8% year-on-year (Y-o-Y) jump for the September quarter of the financial year 2026 (Q2 FY26). The visa and passport service provider reported a 26.8% Y-o-Y rise in consolidated net profit to ₹175.23 crore, for the second quarter of FY26, driven by continued growth in its core business. Its revenue grew 48.8% to ₹736.6 crore in the July–September quarter Y-o-Y. However, its other income decreased 20.1% to ₹18.7 crore in Q2FY26 compared with the same quarter last year. Its visa and consular business segment contributed about 62% to total revenue, while the digital business contributed about 38% for the quarter ended September 30. The Delhi-headquartered company's Ebitda jumped 29.7% to ₹218.8 crore in Q2 Y-o-Y. "Our focus on technology-led service delivery and operational excellence continues to drive our performance and reinforce our leadership in the global government and citizen services domain," said Shikhar Aggarwal, joint managing director, BLS International Services, in a statement.

Lupin share rose 3.2% as arm commissions Oncology block at Vizag facility:

Lupin share price rose up to 3.2% to hit an intraday high of ₹2,040 per share after its wholly owned subsidiary, Lupin Manufacturing Solutions (LMS), commissioned a dedicated Oncology Block at its Vizag facility in India. The new high-containment unit majorly boosts LMS's Contract Development and Manufacturing (CDMO) capabilities for High Potent Active Pharmaceutical Ingredients (HPAPIs), catering to rising global demand in oncology drug development. Spread across 4,270 sq. metres, the facility houses 20 reactors (250L-2000L) and over 20 isolators with advanced containment systems ensuring exposure levels of ≤0.05 μg/m³. It supports flexible scale-up (1-35 kg batches) and maintains stringent environmental controls (≤25°C, ≤45% RH) for safe and compliant API production meeting global quality standards. The Oncology Block integrates a Process Development Laboratory and Quality Control Laboratory under one roof, enabling route scouting, analytical development, process optimisation, and validation. Operated by scientists with HPAPI expertise, it ensures seamless transition from lab-scale to commercial manufacturing.

RIL stock surged 2% today, nears record high:

Shares of Reliance Industries hit a four-month high of ₹1,524, gaining 2% in today's intra-day trade quoting close to its 52-week high level of ₹1,551 touched on July 9, 2025. The oil to chemicals (O2C) business of RIL has shown a strong rebound in the first six months of fiscal 2026 because of favourable margins on domestic fuel retail and improvements in transportation fuel cracks as well as polypropylene (PP) and polyvinyl chloride (PVC) deltas, which translated into a healthy growth. RIL reported healthy year-on-year (YoY) growth of 15% in operating profits in the first six months of fiscal 2026 even as revenue grew by 8% for the same comparative period. Digital services continues to grow on account of improvement in average revenue per user (ARPU) and strong subscriber growth momentum across mobility and homes, while growth in retail segment will continue on the back of store expansions and cost efficiency.

Adani Enterprises surged 6.3% on board approval for Right issue terms:

Shares of Adani Enterprises surged 6.3% to ₹2,516 in today's intra-day trade after the board approved the terms of the proposed rights issue. Adani Enterprises, the flagship company of the Adani Group, fixed its rights issue price at ₹1,800 per share, a discount of 24% from its closing price on Tuesday, November 11, 2025. However, thus far in the calendar year 2025, Adani Enterprises has underperformed the market by falling 2%. In comparison, the BSE Sensex has rallied 7.4% during the same period. The board of directors of Adani Enterprises on November 4, 2025, approved the issuance of partly paid-up equity shares of face value of ₹1 each of the company for an amount not exceeding ₹25,000 crore by way of a rights issue. The company has fixed November 17 as the record date and aims to raise ₹24,930 crore through the rights issue. The company will be issuing 138.5 million partly paid-up equity shares which will have a face value of ₹1 each.

Godrej Industries shares plunged 3% as Q2 profit dips:

Shares of Godrej Industries fell over 3% during the day to ₹1,037.80 per share after the company reported a 16% dip in profit for the September quarter of the current financial year (Q2 FY26). The company reported a net profit of ₹242.47 crore during Q2FY26, down 16% from ₹287.62 crore reported in Q2 FY25. Sequentially, profit fell around 31%, from ₹349.22 crore. The firm's revenue from operations rose 5% to ₹5,032 crore in Q2FY26, from ₹4,805 crore from the same quarter last year. On a sequential basis, it increased 13% from ₹4,459 crore. Its total expenses rose 16% Year-on-year (Y-o-Y) in the September quarter to ₹5,602 crore, while remaining rising 18% on a sequential basis. On the business performance of its subsidiaries, joint ventures and associate companies, Godrej Industries said the consolidated sales of Godrej Consumer Products Ltd (GCPL) grew by 4% in the second quarter of this fiscal on the back of underlying volume growth of 3%.

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